



EXERCISE FORM IN RESPECT OF 517,675,629
WARRANTS A ("**WARRANTS A**") TO SUBSCRIBE FOR NEW SHARES IN
KNM GROUP BERHAD
(Company No. 521348-H)

Warrants A Expiry Date: 15 November 2017

Particulars of Depositor (To be completed)

Name of Depositor	:	
Old NRIC/Passport/Armed Forces/ Police Personnel/Registration No.	:	
New NRIC No.	:	
Correspondence address of Depositor	:	
Contact Number	:	

Note: All information given above must be the same as information contained in the records of Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository")

To the Registrar : Symphony Share Registrars Sdn Bhd (Company No. 378993-D)
Level 6, Symphony House, Pusat Dagangan Dana 1
Jalan PJU 1A/46, 47301 Petaling Jaya
Selangor Darul Ehsan
Tel: (603) 7841 8000 Fax: (603) 7841 8151 / 8152

Name of Issuer : KNM GROUP BERHAD (Company No. 521348-H)

I/We the undersigned **DO HEREBY:**

- I exercise my/our Exercise Rights in respect of Warrants A and subscribe for new ordinary shares of RM0.50 each in KNM Group Berhad as specified below in accordance with the Conditions specified in the Second Schedule of the Deed Poll A relating to the Warrants A;
- II make full payment of the following:-
 - (a) Exercise Price of RM by delivering a *banker's draft/cashier's order/money order/postal order no. dated in the sum of RM and made payable to **KNM Group Berhad**; and
 - (b) Processing fee of **RM10.00** by way of *banker's draft/cashier's order/money order/postal order no. dated made payable to **Symphony Share Registrars Sdn Bhd**;
- III confirm and declare that all information provided by me/us herein is true and accurate;
- IV confirm and declare that the information indicated pertaining to my/our particulars as set out above is identical with the information in the records of Bursa Depository with regard to my/our CDS Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's aforesaid records, the exercise of my/our rights hereunder may be rejected;
- V authorise you to instruct Bursa Depository to debit the quantity(ies) of securities specified below from my/our CDS Account(s) in the exercise of my/our rights as specified below in accordance with the Conditions specified in the Second Schedule of the Deed Poll A in respect of the Warrants A;

