

General Announcement

Reference No **OS-050812-58893**

Submitting Merchant Bank : AVENUE SECURITIES SDN BHD

Company Name : **KNM GROUP BERHAD**

Stock Name : KNM

Date Announced : 12/08/2005

Type : **Announcement**

Subject : **KNM GROUP BERHAD ("KNM")**

PROPOSED TRANSFER OF THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED AND PAID-UP SHARE CAPITAL OF KNM FROM THE SECOND BOARD TO THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD ("PROPOSED TRANSFER LISTING")

Contents :

We refer to the announcements dated 20 September 2004 and 20 December 2004 on the above.

On behalf of the Board of Directors of KNM, Avenue Securities Sdn Bhd wishes to announce that KNM's application for the Proposed Transfer Listing has been submitted to the Securities Commission on 12 August 2005.

This announcement is dated 12 August 2005.