

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 50789 OF 2008

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : 16/07/2008

Subject : **KNM - NOTICE OF BONUS ENTITLEMENT**

Contents : **Bonus issue of up to 2,638,852,170 new ordinary shares of RM0.25 each ("Bonus Shares") in KNM Group Berhad ("KNM") on the basis of two (2) Bonus Shares for every one (1) existing ordinary shares of RM0.25 each held in KNM.**

1) The above Company's securities will be traded and quoted ["Ex - Bonus Issue"]

as from : [23 July 2008]

2) The last date of lodgement : [25 July 2008]

3) Retention Money : Where securities are not delivered in time for registration by the seller, then the brokers concerned :-

a) Selling Broker to deduct [**2/3**] , of the Selling Price against the Selling Client.

b) Buying Broker to deduct [**66.66%**] of the Purchase Price against the Buying Client.

c) Between Broker and Broker, the deduction of [**2/3**] of the Transacted Price is applicable.

Remarks:-

"Bursa Malaysia Securities Bhd would like to clarify that on the basis of settlement taking place on 28 July 2008 with bonus issue of **KNM** shares RM0.25 each, any shareholder who is entitled to receive **KNM** bonus issue shares, may sell any or all of his **KNM** shares arising from the bonus issue beginning the Ex-Date (23 July 2008).

For example, if Mr X purchases 100 **KNM** shares on cum basis on 22 July 2008, Mr X should receive 100 shares on 25 July 2008. As a result of the bonus issue, 300 **KNM** shares will be credited into Mr X's CDS account on the night of 25 July 2008 being the Book Closing Date. Therefore, Mr X can sell the bonus issue shares of 300 on or after the Ex-Date ie from 23 July 2008 onwards."