

General Announcement

Reference No **CU-080619-59994**

Submitting Merchant Bank : ASEAMBANKERS MALAYSIA BERHAD
Company Name : **KNM GROUP BERHAD**
Stock Name : KNM
Date Announced : 19/06/2008

Type : Announcement
Subject : KNM GROUP BERHAD (“KNM” OR “THE COMPANY”)
Contents :
RENOUNCEABLE RIGHTS ISSUE OF UP TO 267,807,215 NEW ORDINARY SHARES OF RM0.25 EACH HELD IN KNM (“RIGHTS SHARES”) AT THE ISSUE PRICE OF RM4.00 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.25 EACH HELD IN KNM AS AT 5.00 P.M. ON 29 MAY 2008 (“ENTITLEMENT DATE”) (“RIGHTS ISSUE”)
Attachments : [Table - 190608.doc](#)

Announcement Details :

(Unless stated otherwise, definitions used in this announcement shall carry the same meaning as defined in the Abridged Prospectus dated 30 May 2008).

Aseambankers Malaysia Berhad (“Aseambankers”), on behalf of the Board of Directors of KNM, is pleased to announce that as at the close of acceptance and payment of the Rights Shares under the Rights Issue at 5.00 p.m. on 17 June 2008, the total acceptances and excess applications received were for 314,403,848 Rights Shares over the 263,735,925 Rights Shares available for subscription under the Rights Issue, which represents an oversubscription of approximately 19.22%. The details of acceptances of the Rights Shares by the entitled shareholders and/or their renounees, and the excess applications received as at the close of acceptance and payment of the Rights Issue at 5.00 p.m. on 17 June 2008 are set out in Table 1.

The Board has determined the basis of allotment of the excess Rights Shares applied for under the excess Rights Shares application as follows:

- (i) firstly, to minimise the incidence of odd lots by rounding up to the nearest 100 Rights Shares;
- (ii) secondly, for allocation of excess Rights Shares to shareholders who have applied to subscribe for additional Rights Shares under excess Rights Shares application shall be calculated based on the applicants’ Shares held as at the Entitlement Date on a pro-rata basis; and
- (iii) finally, to Aseambankers (in their capacity as Underwriter), who will subscribe for the

balance of any Rights Shares which is not subscribed for by KNM shareholders pursuant to the Rights Issue.

This announcement is dated 19 June 2008.

KNM GROUP BERHAD (“KNM” OR “THE COMPANY”)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 267,807,215 NEW ORDINARY SHARES OF RM0.25 EACH HELD IN KNM (“RIGHTS SHARES”) AT THE ISSUE PRICE OF RM4.00 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.25 EACH HELD IN KNM AS AT 5.00 P.M. ON 29 MAY 2008 (“ENTITLEMENT DATE”) (“RIGHTS ISSUE”)

Table 1

Details of acceptances by the entitled shareholders and/or their renounees pursuant to the Rights Issue, and the excess applications received are set out below:

	Number of Rights Shares	% of total Rights Shares available for subscription
Acceptances	262,352,478	99.48
Excess applications	52,051,370	19.74
Total acceptances and excess applications	314,403,848	119.22
Total available for subscription	263,735,925	100.00
Oversubscription	50,667,923	19.22