

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 50551 OF 2008

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : **26/06/2008**

Subject : **KNM-Renounceable Rights Issue Of 263,735,925 New Ordinary Shares Of RM0.25 Each In KNM (“Rights Shares”) At An Issue Price Of RM4.00 Per Rights Share On The Basis Of 1 Rights Share For Every 4 Existing Shares Held In KNM [“Rights Issue”]**

Contents : **Kindly be advised that KNM’s additional 263,735,925 new ordinary shares of RM0.25 each issued pursuant to the Rights Issue will be granted listing and quotation with effect from 9.00 a.m., Monday, 30 June 2008**