

General Announcement

Reference No **MI-101005-48841**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **KNM GROUP BERHAD**
Stock Name : KNM
Date Announced : 05/10/2010

Type : Announcement
Subject : KNM GROUP BERHAD ("KNM" OR "COMPANY")

(I) PROPOSED SHARE CONSOLIDATION INVOLVING THE CONSOLIDATION OF EVERY 4 EXISTING ORDINARY SHARES OF RM0.25 EACH IN KNM GROUP BERHAD ("KNM") ("KNM SHARES") INTO 1 NEW ORDINARY SHARE OF RM1.00 EACH IN KNM ("CONSOLIDATED SHARE") ("PROPOSED SHARE CONSOLIDATION"); AND

(II) PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF KNM ("PROPOSED AMENDMENTS")

(COLLECTIVELY REFERRED TO AS "PROPOSALS")

Contents : We refer to the announcements dated 30 August 2010 and 27 September 2010 in relation to the Proposals.

On behalf of the Board of Directors of KNM, Maybank Investment Bank Berhad wishes to announce that Bursa Malaysia Securities Berhad, vide its letter dated 4 October 2010, approved the Proposed Share Consolidation.

This announcement is dated 5 October 2010.

Announcement Details :