

General Announcement

Reference No **MI-101202-39626**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **KNM GROUP BERHAD**
Stock Name : KNM
Date Announced : 06/12/2010

Type : Announcement
Subject : KNM GROUP BERHAD ("KNM")

Contents : **SHARE CONSOLIDATION INVOLVING THE CONSOLIDATION OF EVERY 4 EXISTING ORDINARY SHARES OF RM0.25 EACH IN KNM INTO 1 ORDINARY SHARE OF RM1.00 EACH IN KNM ("SHARE CONSOLIDATION")**

: We refer to our announcements dated 30 August 2010, 19 November 2010 and 22 November 2010 in relation to the Share Consolidation.

On behalf of KNM, we wish to announce that 4,004,370,375 ordinary shares of RM0.25 each in KNM will be consolidated into 1,001,092,593 ordinary shares of RM1.00 each in KNM ("Consolidated Shares") today as a result of the Share Consolidation.

The Consolidated Shares will be listed on Bursa Malaysia Securities Berhad on 8 December 2010.

Announcement Details :