

General Announcement

Reference No **KG-100209-61737**

Company Name : **KNM GROUP BERHAD**
Stock Name : **KNM**
Date Announced : **09/02/2010**

Type : Announcement
Subject : Further announcement to the Company's reply to Bursa Malaysia Securities Berhad's queries dated 5 February 2010 on the Company's announcement dated 4 February 2010 and entitled "Proposed Acquisition of the Entire Business and Undertakings of the Company"
Contents : With reference to KNM Group Berhad's ("KNM") reply dated 8 February 2010 (reference number: KG-100208-750E6) to Bursa Securities Malaysia Berhad's queries, the Company wishes to further clarify the following:-

Question 5 :

The information on GS Capital Partners VI Fund LP and Mettiz Capital Limited together with its role in the Proposed Acquisition

Reply :

Mettiz Capital Limited ("Mettiz") (company no. 1412549) was incorporated on 21 June 2007 in the British Virgin Islands, with its registered address at Nerine Chambers, P.O. Box 905, Road Town, Tortola, British Virgin Islands. Mettiz is a special purpose private investment holding company that is beneficially owned by Mr Michael Tang Vee Mun, a Malaysian citizen.

Question 7 :

Whether Bidco has expressed its intention on the listing status of the Company

Reply :

Bidco's proposal is to acquire the assets and undertakings of KNM, which matter is still subject to due diligence and not proposing to acquire the shares of KNM. Therefore, neither Bidco nor the Board of KNM has expressed any intention on the listing status of KNM.

This announcement is dated 9 February 2010.

Announcement Details :