

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Reference No **KG-101208-A55BC**

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : 10/12/2010

Name : Gan Siew Liat
Address : 39 Jalan Awan Cina, Taman Yarl, 58200 Kuala Lumpur
NRIC/Passport : 601025-04-5154
No/Company No.
Nationality/Country : Malaysian
of incorporation
Descriptions : Ordinary shares of RM1.00 each
(Class & nominal value)
Name & address : Gan Siew Liat
of registered : 39 Jalan Awan Cina, Taman Yarl, 58200 Kuala Lumpur
holder

Inter Merger Sdn Bhd
Lot 745, 7th Floor, Block A1, Pusat Dagang Setia Jaya, No. 9 Jalan PJS
8/9, 46150 Petaling Jaya, Selangor

Tegas Klasik Sdn Bhd
Lot 745, 7th Floor, Block A1, Pusat Dagang Setia Jaya, No. 9 Jalan PJS
8/9, 46150 Petaling Jaya, Selangor

Details of changes

Currency : Malaysian Ringgit (MYR)

Type of transaction	Date of change	No of securities	Price Transacted (\$\$)
Others	08/12/2010	4,197,500	
Others	08/12/2010	222,917,560	

Description of other : Resultant 4,197,500 (direct) and 222,917,560 (indirect) ordinary shares
type of transaction of RM1.00 each upon completion of share consolidation involving the
consolidation of every 4 ordinary shares of RM0.25 each in KNM Group
Berhad ("KNM") into 1 ordinary share of RM1.00 each in KNM, and
listed and quoted on Bursa Malaysia Securities Berhad with effect from
8 December 2010.

Circumstances : As above
by reason of which
change has occurred

Nature of : Direct and indirect
interest

Direct (units) : 4,197,500

Direct (%) : 0.43

Indirect/deemed interest (units) : 222,917,560

Indirect/deemed interest (%) : 22.72

Total no of securities after change : 227,115,060

Date of notice : 08/12/2010

Remarks

1. The Company had on 10 December 2010 received the Notice of Change in the interest of Substantial Shareholder (Form 29B) dated 8 December 2010.

2. Percentage interest is based on the total issued and paid-up share capital of the Company less treasury shares held as at 10 December 2010.

3. Indirect interest held through Inter Merger Sdn Bhd and Tegas Klasik Sdn Bhd pursuant to section 6A of the Companies Act 1965.