

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Reference No **KG-101208-A8334**

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : 10/12/2010

Name : Inter Merger Sdn Bhd
 Address : Lot 745, 7th Floor, Block A1, Pusat Dagang Setia Jaya, No. 9 Jalan PJS 8/9, 46150 Petaling Jaya, Selangor
 NRIC/Passport : 162106-U
 No/Company No.
 Nationality/Country : Malaysia
 of incorporation
 Descriptions : Ordinary shares of RM1.00 each
 (Class & nominal value)
 Name & address : Inter Merger Sdn Bhd
 of registered Lot 745, 7th Floor, Block A1, Pusat Dagang Setia Jaya, No. 9 Jalan PJS
 holder 8/9, 46150 Petaling Jaya, Selangor

Details of changes

Currency : Malaysian Ringgit (MYR)

Type of transaction	Date of change	No of securities	Price Transacted (\$\$)
Others	08/12/2010	204,956,833	

Description of other type of transaction : Resultant 204,956,833 ordinary shares of RM1.00 each upon completion of share consolidation involving the consolidation of every 4 ordinary shares of RM0.25 each in KNM Group Berhad ("KNM") into 1 ordinary share of RM1.00 each in KNM, and listed and quoted on Bursa Malaysia Securities Berhad with effect from 8 December 2010.

Circumstances by reason of which change has occurred : As above

Nature of interest : Direct

Direct (units) : 204,956,833

Direct (%) : 20.89

Indirect/deemed interest (units) : 0

Indirect/deemed interest (%) : 0

Total no of securities after change : 204,956,833

Date of notice : 08/12/2010

Remarks

1. The Company had on 10 December 2010 received the Notice of Change in the interest of Substantial Shareholder (Form 29B) dated 8 December 2010.

2. Percentage interest is based on the total issued and paid-up share capital of the Company less treasury shares held as at 10 December 2010.