

**Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act, 1965**

Reference No **KG-101208-66280**

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : 10/12/2010

Name : Lee Swee Eng

Address : 39 Jalan Awan Cina, Taman Yarl, 58200 Kuala Lumpur

NRIC/Passport : 550904-04-5145

No/Company No.

Nationality/Country : Malaysian

of incorporation

Descriptions : Ordinary shares of RM1.00 each

(Class & nominal value)

Name & address : Lee Swee Eng

of registered 39 Jalan Awan Cina, Taman Yarl, 58200 Kuala Lumpur

holder

Mayban Nominees (Tempatan) Sdn Bhd for Lee Swee Eng

14 Floor, Menara Maybank, 100 Jalan Tun Perak, 50050 Kuala Lumpur

Mayban Securities Nominees (Tempatan) Sdn Bhd for Lee Swee Eng

Level 5, Maybanlife Tower, Dataran Maybank, No. 1 Jalan Maarof, 59000 Kuala Lumpur

Inter Merger Sdn Bhd

Lot 745, 7th Floor, Block A1, Pusat Dagang Setia Jaya, No. 9 Jalan PJS 8/9, 46150 Petaling Jaya, Selangor

Tegas Klasik Sdn Bhd

Lot 745, 7th Floor, Block A1, Pusat Dagang Setia Jaya, No. 9 Jalan PJS 8/9, 46150 Petaling Jaya, Selangor

Details of changes

Currency : Malaysian Ringgit (MYR)

Type of transaction	Date of change	No of securities	Price Transacted (\$\$)
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Others	08/12/2010	11,346,186	
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Others	08/12/2010	222,917,560	
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Description of other type of transaction : Resultant 11,346,186 (direct) and 222,917,560 (indirect) ordinary shares of RM1.00 each upon completion of share consolidation involving the consolidation of every 4 ordinary shares of RM0.25 each in KNM Group Berhad ("KNM") into 1 ordinary share of RM1.00 each in KNM, and listed and quoted on Bursa Malaysia Securities Berhad with effect from 8 December 2010.

Circumstances : As above  
by reason of which  
change has occurred  
Nature of : Direct and indirect  
interest  
Direct (units) : 11,346,186  
Direct (%) : 1.16  
Indirect/deemed : 222,917,560  
interest (units)  
Indirect/deemed : 22.72  
interest (%)  
Total no of securities : 234,263,746  
after change  
Date of notice : 08/12/2010

Remarks

1. The Company had on 10 December 2010 received the Notice of Change in the interest of Substantial Shareholder (Form 29B) dated 8 December 2010.
2. Percentage interest is based on the total issued and paid-up share capital of the Company less treasury shares held as at 10 December 2010.
3. Indirect interest held through Inter Merger Sdn Bhd and Tegas Klasik Sdn Bhd pursuant to section 6A of the Companies Act 1965.