

General Announcement

Reference No **KG-100414-61828**

Company Name : **KNM GROUP BERHAD**
Stock Name : **KNM**
Date Announced : **14/04/2010**

Type : **Announcement**
Subject : **KNM GROUP BERHAD (“KNM” OR “COMPANY”) - PROPOSED ACQUISITION OF THE ENTIRE BUSINESS AND UNDERTAKINGS OF THE COMPANY (“PROPOSED ACQUISITION”)**

Contents : **Further to the Company’s announcements dated 4 February 2010 and 22 March 2010 in relation to the above, the Board of Directors of KNM wishes to announce that after due deliberation, the Company and BlueFire Capital Group Ltd (“BlueFire”), including its partners GS Capital Partners VI Fund L.P and Mettiz Capital Limited, are unable to reach an agreement on the pricing of the Proposed Acquisition. Hence, the parties have mutually agreed that the proposal made by BlueFire on 4 February 2010 has lapsed.**

This announcement is dated 14 April 2010.

Announcement Details :