

Notice of Interest of Substantial Shareholder Pursuant to Form 29A of the Companies Act. 1965

Reference No **KG-100915-44402**

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : 15/09/2010

Particulars of Substantial Securities Holder

Name : Elliott Capital Advisors, L.P.

Address : 1102-1105 Chater House, 8 Connaught Road C, Hong Kong

NRIC/Passport : 2763709

No/Company No.

Nationality/Country : Organised in Delaware, USA

of incorporation

Descriptions : Ordinary Shares of RM0.25 each

(Class & nominal value)

Name & address : HSBC Nominees (Asing) Sdn Bhd

of registered -Exempt AN for Morgan Stanley & Co. Incorporated (Client)

holder No. 2 Leboh Ampang, 50100 Kuala Lumpur

DB (Malaysia) Nominee (Asing) Sdn Bhd

-Exempt AN for Deutsche Bank AG London (Prime Brokerage)

Level 20 Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur

Date interest acquired & no of securities acquired

Currency : Malaysian Ringgit (MYR)

Date interest acquired : 08/09/2010

No of securities : 200,031,700

Circumstances : Acquisition of shares by the registered holders

by reason of which

Securities Holder has

interest

Nature of interest : Indirect

Price Transacted (\$\$) :

Total no of securities after change

Direct (units) : 0

Direct (%) : 0

Indirect/deemed : 200,031,700

interest (units)

Indirect/deemed : 5.1

interest (%)

Date of notice : 14/09/2010

Remarks

1. The Company had on 15 September 2010 received the Notice of Interest of Substantial Shareholder (Form 29A) dated 14 September 2010.

2. Percentage interest is based on the total issued and paid-up share capital of the Company less treasury shares held as at 15 September 2010.