

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 59379 OF 2010

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : **29/11/2010**

Subject : **KNM - NOTICE OF BOOK CLOSURE**

Contents : **Share consolidation involving the consolidation of every 4 existing ordinary shares of RM0.25 each in KNM Group Berhad ("KNM") into 1 ordinary share of RM1.00 each in KNM ("Consolidated Share").**

Kindly be advised of the following :

1) The above Company's securities will be traded and quoted ["Ex - Offer"] as from : [2 December 2010]

2) The last date of lodgement : [6 December 2010]

Remarks :- "Bursa Malaysia Securities Bhd would like to clarify that on the basis of settlement taking place on 8 December 2010 with share consolidation **KNM** shares of RM1.00 each. Any shareholder who is entitled to receive **KNM** share consolidation shares, may sell any or all of his **KNM** shares arising from the share consolidation shares beginning the ex-date (2 December 2010).

For example, if Mr X purchases 400 **KNM** shares on cum basis on 1 December 2010, Mr X should receive 400 shares on 6 December 2010. As a result of the share consolidation, 100 **KNM** shares will be credited into Mr X's CDS account on the night of 6 December 2010 being the Book Closing Date. Therefore, Mr X can sell the share consolidation shares of 100 on or after the Ex-Date ie from 2 December 2010 onwards."