

General Announcement

Reference No **KG-111207-42738**

Company Name : **KNM GROUP BERHAD**
Stock Name : **KNM**
Date Announced : **07/12/2011**

Type : **Announcement**
Subject : **OTHERS**
Description : **SHARE SUBSCRIPTION AGREEMENT WITH GREEN ENERGY
AND TECHNOLOGY SDN BHD AND OCTAGON
CONSOLIDATED BERHAD**

Announcement Details/Table Section :

Further to the Company's announcement on 6 December 2011, the Company wishes to inform that the highest percentage ratio pursuant to paragraph 10.02(g) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad which is applicable to the proposed subscription of 10 million 8% Redeemable Convertible Preference Shares of RM0.01 each ("RCPS") in Green Energy and Technology Sdn Bhd for a total cash consideration of RM10 million only or RM1.00 per RCPS is 1.05%.

This announcement is dated 7 December 2011.