

OTHERS Proposed Issuance of Bonds in Thailand of up to USD80 Million equivalent in Thai Baht (the "Proposed Thai Bonds") guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank ("CGIF")

KNM GROUP BERHAD

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| Type | Announcement |
| Subject | OTHERS |
| Description | Proposed Issuance of Bonds in Thailand of up to USD80 Million equivalent in Thai Baht (the "Proposed Thai Bonds") guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank ("CGIF") |

Unless stated otherwise, the terms used herein shall carry the same meaning as those defined in the earlier announcement(s) in relation to the Proposed Thai Bonds.

Further to the Company's announcement made on 26 September 2016, the Company wishes to update that the relevant offering documents for the Proposed Thai Bonds have been filed with the Securities and Exchange Commission of Thailand (the "SEC") on even date today, 11 November 2016.

KNM intends to complete the Proposed Thai Bonds exercise by end December 2016.

This announcement is dated 11 November 2016.