

OTHERS Proposed Issuance of Bonds in Thailand of up to USD80 Million equivalent in Thai Baht (the "Proposed Thai Bonds") guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank ("CGIF")

KNM GROUP BERHAD

Type	Announcement
Subject	OTHERS
Description	Proposed Issuance of Bonds in Thailand of up to USD80 Million equivalent in Thai Baht (the "Proposed Thai Bonds") guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank ("CGIF")

We refer to the announcements dated 26 September 2016 and 11 November 2016 ("Announcements"). Unless stated otherwise, the terms used herein shall have the same meaning as set out in the Announcements.

The Board of Directors of KNM Group Berhad ("KNM") is pleased to announce that the Proposed Thai Bonds exercise has been completed on 18 November 2016 with the issuance of Thai Baht 2,780 million nominal value of the "AAA" rated Thai Bonds by KNM at a fixed coupon rate of 3.00% p.a. and for a 5-year tenor period maturing on 18 November 2021.

This announcement is dated 21 November 2016.