

Additional Listing Announcement

KNM GROUP BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ? No

Types of corporate proposal Exercise of Warrants

Details of corporate proposal Conversion of Warrants 2012/2017 into Ordinary Shares

No. of shares issued under this corporate proposal 52

Issue price per share (\$\$) Malaysian Ringgit (MYR) 0.9800

Par Value(\$\$) (if applicable) Malaysian Ringgit (MYR)

Latest issued share capital after the above corporate proposal in the following

Units 2,156,155,855

Issued Share Capital (\$\$) Malaysian Ringgit (MYR) 1,078,089,069.740

Listing Date 10 Nov 2017