

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN KNM

KNM GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN KNM

(Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements in relation to Private Placement).

On behalf of the Board of Directors of KNM, M&A Securities Sdn Bhd is pleased to announce that the Company has fixed the issue price of the Placement Shares at RM0.24 per Placement Share to be issued pursuant to the Private Placement.

The aforementioned issue price of RM0.24 per Placement Share represents a discount of approximately RM0.0215 or 8.22% from the five (5)-day weighted average market price of KNM from 10 November 2017 to 15 November 2017 (being the preceding market day prior to the date of this announcement) of approximately RM0.2615 per Placement Share.

This announcement is dated 16 November 2017.