

Changes in Sub. S-hldr's Int (Section 138 of CA 2016)

KNM GROUP BERHAD

Particulars of substantial Securities Holder

Name INTER MERGER SDN BHD
Address 27-3 Jalan Dagang SB 4/1
Taman Sungai Besi Indah
Seri Kembangan
43300 Selangor
Malaysia.
Company No. 162106-U
Nationality/Country of Malaysia
incorporation
Descriptions (Class) Ordinary shares

Details of changes

No	Date of change	No of securities	Type of Transaction	Nature of Interest
1	09 Apr 2018	23,793,103	Others	Indirect Interest

Name of registered holder Credit Suisse International

Address of registered holder One Cabot Square, London E14 4QJ United Kingdom

Description of "Others" Type of Transaction Settlement of loan

Circumstances by reason of which change has occurred Inter Merger Sdn Bhd has beneficially transferred ownership of 23,793,103 ordinary shares (1.01%) to Credit Suisse International towards part settlement of its loan under a financing arrangement.

Nature of interest Indirect Interest

Direct (units) 227,855,551

Direct (%) 9.71

Indirect/deemed interest (units) 22,413,794

Indirect/deemed interest (%) 0.96

Total no of securities after change 250,269,345

Date of notice 12 Apr 2018

Date notice received by Listed Issuer 12 Apr 2018