

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

KNM GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the announcements dated 18 April 2019, 22 April 2019 and 24 April 2019.

On behalf of the Board of Directors of KNM, M&A Securities Sdn Bhd is pleased to announce that the Company has fixed the issue price of the Placement Shares at RM0.16 per Placement Share to be issued pursuant to the Private Placement.

The aforementioned issue price of RM0.16 per Placement Share represents a discount of approximately RM0.0167 or 9.45% from the 5-day volume weighted average market price of KNM from 10 May 2019 to 16 May 2019 of approximately RM0.1767 per Share.

This announcement is dated 17 May 2019.