

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

KNM GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

*Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the announcement dated 29 September 2020 in relation to the Private Placement ("**Announcement**")*

On behalf of the Board, M&A Securities is pleased to announce that Bursa Securities had, vide its letter dated 7 October 2020 (received on 8 October 2020), approved the listing of and quotation for up to 269,184,800 new ordinary shares in KNM to be issued pursuant to the Private Placement, subject to the following conditions:-

1. KNM and M&A Securities must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Private Placement;
2. KNM and M&A Securities to inform Bursa Securities upon the completion of the Private Placement;
and
3. M&A Securities to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Private Placement is completed.

This announcement is dated 8 October 2020.