

PRACTICE NOTE 17 / GUIDANCE NOTE 3 : MONTHLY ANNOUNCEMENT

KNM GROUP BERHAD

Type	Announcement
Subject	PRACTICE NOTE 17 / GUIDANCE NOTE 3 MONTHLY ANNOUNCEMENT
Description	KNM GROUP BERHAD ("KNM" OR "THE COMPANY") MONTHLY ANNOUNCEMENT PURSUANT TO PRACTICE NOTE 17 OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

Reference is made to the Company's announcements dated 31 October 2022, 1 December 2022, 3 January 2023, 1 February 2023, 1 March 2023, 3 April 2023, 2 May 2023, 1 June 2023, 3 July 2023, 1 August 2023, 1 September 2023, 2 October 2023, 30 October 2023, 1 November 2023, 1 December 2023, 2 January 2024, 5 January 2024, 2 February 2024, 1 March 2024, 1 April 2024, 26 April 2024, 2 May 2024, 4 June 2024, 1 July 2024, 1 August 2024, 2 September 2024, 1 October 2024, 22 October 2024, 29 October 2024, 1 November 2024, 29 November 2024, 2 December 2024, 17 December 2024, 2 January 2025, 3 February 2025 and 3 March 2025 in relation to the Company being classified as an affected listed issuer under Practice Note 17 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

On 26 March 2025, the Company announced that KAF Investment Bank Berhad has been appointed as the Principal Adviser of the Company for the Company's proposed regularisation plan, replacing its former principal adviser, M&A Securities Sdn Bhd, who resigned on 22 October 2024.

On 29 November 2024, the Company announced that Bursa Securities had granted an extension of time of 6 months up to 30 April 2025 to submit its regularisation plan ("Plan") to the regulatory authorities.

Reference is made to the announcement made on 17 December 2024, in which the Company had announced that Borsig Group, has entered into a new replacement Facility Agreement with Landesbank Baden-Württemberg and other participating financial institutions. This facility will ensure Borsig Group is able to continue with its operations as normal.

The Company announced that on 26 February 2025, KNM Process Systems Sdn Bhd, a wholly-owned subsidiary of the Company, entered into a conditional sale, purchase and transfer agreement with NGK Insulators, Ltd for the proposed disposal of 1 share in Deutsche KNM GmbH ("DKNM") (the immediate holding company of the Borsig Group), representing 100% equity interest in DKNM for a disposal consideration of EUR270.00million (the "Borsig Disposal"). The proceeds raised from this disposal are intended to be utilised to settle the Company's indebtedness. For further details of the disposal, please refer to the Company's announcement made on 27 February 2025 regarding the Transactions (Chapter 10 of Listing Requirements) Non-Related Party Transactions.

In this respect, the Board of Directors of the Company wishes to inform that the Company is still in the midst of formulating the Plan to regularise its financial condition and will submit it to the regulatory authorities for approval.

The Company will make the necessary announcement in due course with regard to any material development accordingly.

This announcement is dated 2 April 2025.

--

Announcement Info

Company Name	KNM GROUP BERHAD
Stock Name	KNM
Date Announced	02 Apr 2025
Category	General Announcement for PLC
Reference Number	GA1-02042025-00051