

PRACTICE NOTE 17 / GUIDANCE NOTE 3 : REGULARISATION PLAN

KNM GROUP BERHAD

Type	Announcement
Subject	PRACTICE NOTE 17 / GUIDANCE NOTE 3 REGULARISATION PLAN
Description	KNM GROUP BERHAD ("KNMG" OR "COMPANY") PROPOSED REGULARISATION PLAN

On behalf of the Board of Directors of KNMG, KAF Investment Bank Berhad wishes to make the requisite announcement pursuant to Paragraph 4.2 of Practice Note 17 of Main Market Listing Requirements of Bursa Malaysia Securities Berhad, whereby the Company proposes to undertake a regularisation plan which shall comprise the following:

- (i) proposed disposal by KNM Process Systems Sdn Bhd ("**KNMPS**"), a wholly-owned direct subsidiary of KNMG, of 1 share in Deutsche KNM GmbH ("**DKNM**"), representing 100% equity interest in DKNM for a total disposal consideration of EUR270.00 million ("**Proposed Disposal of DKNM**");
 - (ii) proposed reduction of KNMG's issued share capital pursuant to Section 116 of the Companies Act 2016 ("**Act**") ("**Proposed Share Capital Reduction**"); and
 - (iii) proposed consolidation of every four (4) existing ordinary shares in KNMG ("**KNMG Share(s)**") into one (1) KNMG Share ("**Consolidated Shares**") ("**Proposed Share Consolidation**"),
- collectively referred to as the "**Proposed Regularisation Plan**".

Please refer to the attached document for further details on the Proposed Regularisation Plan.

This announcement is dated 19 August 2025.

Please refer attachment below.

Attachments

[KNMG - Proposed Regularisation Plan - Requisite Announcement.pdf](#)
859.3 kB

Announcement Info	
Company Name	KNM GROUP BERHAD
Stock Name	KNM
Date Announced	19 Aug 2025
Category	General Announcement for PLC
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