

WINDING UP / RECEIVER & MANAGER / RESTRAINING ORDER / SPECIAL ADMINISTRATOR KNM GROUP BERHAD ("KNM" OR "THE COMPANY") PROPOSED SCHEME OF ARRANGEMENT AND RESTRAINING ORDER FROM HIGH COURT OF KUALA LUMPUR

KNM GROUP BERHAD

Type	Announcement
Subject	WINDING UP / RECEIVER & MANAGER / RESTRAINING ORDER / SPECIAL ADMINISTRATOR
Description	KNM GROUP BERHAD ("KNM" OR "THE COMPANY")  PROPOSED SCHEME OF ARRANGEMENT AND RESTRAINING ORDER FROM HIGH COURT OF KUALA LUMPUR

Reference is made to the announcements on 26 April 2024, 25 June 2024, 21 January 2025, 24 January 2025, 27 February 2025, 03 March 2025, 12 March 2025, 17 March 2025, 26 March 2025, 27 March 2025, 9 June 2025, 25 July 2025, 7 August 2025, 11 August 2025, 18 September 2025, 30 September 2025 and 1 October 2025 made by the Company in respect of the application to the Kuala Lumpur High Court under Sections 366 and 368 of the Companies Act 2016 ("CA 2016") to sanction a new Proposed Scheme of Arrangement with its creditors and for a Restraining Order pursuant to Section 368(1) of the CA 2016, filed by the Company and KNM Process Systems Sdn. Bhd.

The Company wishes to announce that the High Court has today granted the Applicants' application pursuant to Section 368(4) of the Companies Act 2016, approving the proposed disposal of one (1) ordinary share in Deutsche KNM GmbH ("DKNM") [Company No.: HRB 113399 B], representing 100% equity interest in DKNM, for a disposal consideration of EUR 270.00 million to NGK Insulators, Ltd [Company No.: 1800-01-010829] ("Proposed Disposal"), with the protections set out in paragraph 2 of the Applicants' Explanatory Statement dated 9 June 2025.

The Court has further fixed the hearing of the Applicants' application under Section 472(1) of the Companies Act 2016 (made orally at the same hearing) on 14 October 2025.

The Company will make additional announcements when there are further developments in relation to the Proposed Scheme of Arrangement and/or other matters contemplated by this Announcement.

This announcement is dated 8 October 2025.

Announcement Info	
Company Name	KNM GROUP BERHAD
Stock Name	KNM
Date Announced	08 Oct 2025
Category	General Announcement for PLC
Reference Number	GA1-08102025-00073