



REQUEST FOR PROPOSAL (RFP) SALE OF KIMANIS FABRICATION SHOP AND LAND

KM 1.9, Jalan Benoni River Diversion, 89608 Kimanis, Papar, Sabah.

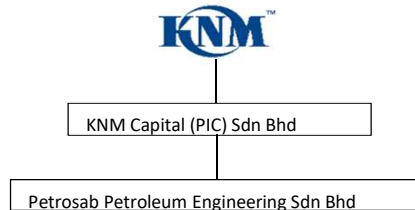
INVITATION TO ACQUIRE

KNM Group Berhad ("KNM" or the "Seller"), as part of its ongoing corporate restructuring and asset monetisation programme, invites proposals for the acquisition of its interests in the Kimanis Fabrication Shop and Land. The transaction comprises the sale of the shop together with land.



PROJECT OWNERSHIP STRUCTURE

All shareholdings are 100%

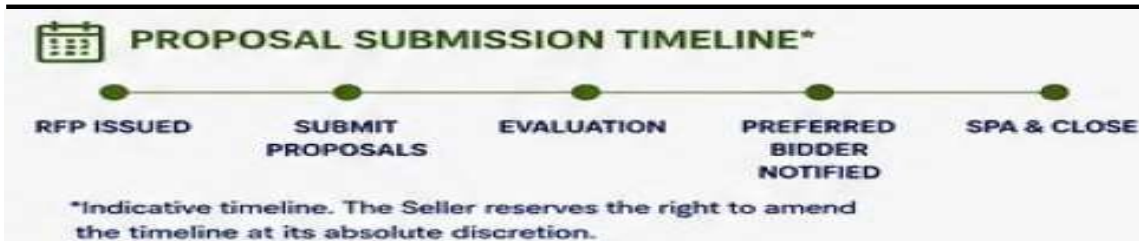
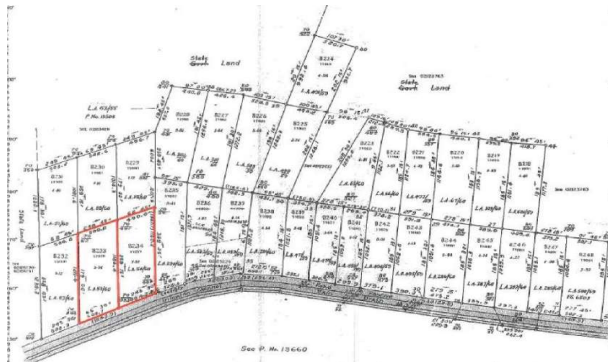


KNM Group Berhad is coordinating and administering this transaction on behalf of the relevant asset-owning entities.

PROPERTY OVERVIEW

	Total Landholding	10.88 Acres
	Location	KM 1.9, Jalan Benoni River Diversion, 89608 Kimanis, Papar Sabah.
	Sale Basis	As-Is, Where-Is
	Key Assets	Land and Building
	Supporting Information	Available to shortlisted bidders under NDA

SITE LOCATION



KEY CONDITIONS OF SALE

- ✓ Sale on an "As-Is, Where-Is" basis
- ✓ No representation or warranty
- ✓ Independent due diligence by bidders
- ✓ Seller reserves the right to accept or reject any or all proposals
- ✓ Confidentiality and non-disclosure required
- ✓ Bidders bear all costs and expenses

SUBMISSION HIGHLIGHTS

- ✓ Commercially competitive purchase price
- ✓ Financial capability and track record
- ✓ Proposed transaction structure and completion plan
- ✓ Acceptance of commercial terms
- ✓ All mandatory documents
- ✓ Proposed submission: 2 weeks